

IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 87 OF 2010 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION) (AS AMENDED)

AND

IN THE MATTER OF HERIOT AFRICAN TRADE FINANCE FUND LIMITED (IN OFFICIAL LIQUIDATION)

ORDER

UPON THE APPLICATION OF the Joint Official Liquidators ("JOLs") of Heriot African Trade Finance Fund Limited (In Official Liquidation) (the "**Company**") made by way of Walkers' letter dated 2 July 2014 (the "**Application**")

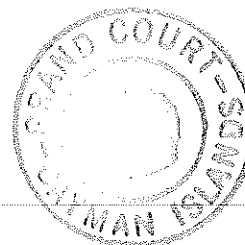
AND UPON READING the Eighth Affidavit of Kris Beighton sworn 2 July 2014 and filed herein

IT IS HEREBY ORDERED THAT:

1. HSH Nordbank Securities S.A. Luxembourg (Account 10.750.600.0) be permitted to transfer its shareholding comprising of 2,280.4025 participating shares in the Company to CITCO Global Custody NV (Ref. 104650) (the "**Share Transfer**"); and
2. The JOLs of the Company update the Register of Members of the Company to reflect the Share Transfer.

DATED the 3<sup>rd</sup> day of July 2014  
FILED the 3<sup>rd</sup> day of July 2014

  
The Hon Mr. Justice Andrew J. Jones, QC  
JUDGE OF THE GRAND COURT



This Order is filed by Walkers, Attorneys-at-Law for the JOLs whose address for service is that of their said Attorneys at 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, Cayman Islands.