

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

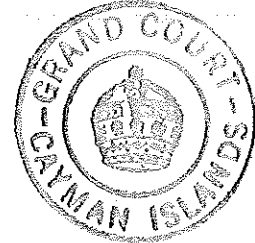
CAUSE NO. FSD 25 of 2009 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2010 REVISION)

AND

IN THE MATTER OF BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES (OVERSEAS) LTD.
(IN OFFICIAL LIQUIDATION) (THE "COMPANY")

ORDER
(CWR Order 19, rule 4)



UPON reading the application of the joint official liquidators of Bear Stearns High-Grade Structured Credit Strategies (Overseas) Ltd. (in Official Liquidation) (the "JOLs" and the "Company" respectively) made by a letter dated 1 July 2014 an order pursuant to section 99 of the Companies Law validating the transfer of certain shares of the Company;

AND UPON reading the First Affidavit of Paul Casey sworn on the 26 June 2014;

IT IS HEREBY ORDERED that:-

1. The transfer 11,037.9851 Series 11 shares, 1,300.00 Series 3 2007 shares and 2,650.00 Series 1 shares of the Company registered in the name of Citco Global Custody NV Ref 210039 to RBCIS – GFP A/c RBC Milan Tages Capital SGR SPA Multi Strategy is hereby approved.
2. The JOLs amend the share register of the Company to record the Share Transfers.

DATED the 3rd day of July 2014

FILED the 3rd day of July 2014

The Hon Mr. Justice Andrew V. Jones, QC
JUDGE OF THE GRAND COURT

THIS ORDER was issued by SOLOMON HARRIS of 3rd Floor, FirstCaribbean Bank, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law.