

IN THE MATTER OF THE COMPANIES LAW (2009 REVISION)

AND

IN THE MATTER OF LAURUS OFFSHORE FUND, LTD (IN LIQUIDATION)

ORDER

UPON reading the letter dated 17 June 2014 in support of an application by the joint official liquidators ("JOLs") of Laurus Offshore Fund Ltd. (in official liquidation) (the "Company") for the transfer of certain shares of the Company;

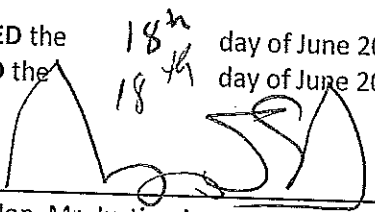
AND UPON reading the Thirteenth Affidavit of Tammy Karina Fu and Exhibit "TKF13" sworn on the 11th day of June 2014;

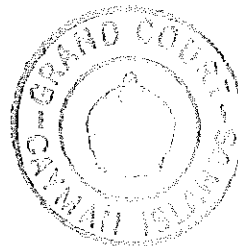
AND UPON the Court being satisfied that this application may be dealt with "on the papers" without the need for an oral hearing;

IT IS HEREBY ORDERED that:-

1. Pursuant to Section 99 of the Companies Law (2013 Revision) and Order 19, Rule 4 of the Companies Winding Up Rules 2008 (as amended) this Honourable Court approves the transfer of shares of the Company as particularised in the Thirteenth Affidavit of Tammy Karina Fu and Exhibit "TKF13" sworn on 11 June 2014 and filed herein (the "Share Transfer"); and
2. That the JOLs amend the share register of the Company to record the Share Transfer.

DATED the 18th day of June 2014
FILED the 18th day of June 2014


The Hon. Mr. Justice Angus Foster
JUDGE OF THE GRAND COURT



THIS ORDER was issued by SOLOMON HARRIS of 3rd Floor, FirstCaribbean Bank, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law