

IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 16 of 2013 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2012 REVISION)

AND

IN THE MATTER OF CALIBRE FUND SPC (IN LIQUIDATION)

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ORDER

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UPON the application of the joint official liquidators (the "JOLs") of Calibre Fund SPC (in official liquidation) (the "Company") for and on behalf of Calibre Resource Income Fund (in official liquidation) (the "Portfolio") by their Summons dated 16 May 2014.

AND UPON reading the Fifth Affidavit of Robin McMahon and the exhibit thereto.

AND UPON reading the submissions of Counsel for the JOLs.

IT IS ORDERED that:

1. The Securities Purchase Agreement (the "Agreement") dated 30 April 2014 and entered into by the JOLs for and on behalf of the Company for and on behalf of the Portfolio and certain parties stipulated in the Agreement be approved; and
2. The JOLs' costs of the Application be payable as an expense of the liquidation of the Portfolio.

DATED the 16<sup>th</sup> day of May 2014

FILED the 16<sup>th</sup> day of May 2014

  
The Hon Mr Justice Andrew J Jones QC  
JUDGE OF THE GRAND COURT

