

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

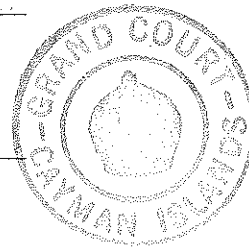
CAUSE NO: FSD 91 OF 2014 (AJJ)

BEFORE THE HON. JUSTICE ANDREW J. JONES QC
14TH MAY 2015

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF TYG CAPITAL FUND (IN OFFICIAL LIQUIDATION)

ORDER



UPON the application of the Joint Official Liquidators of TYG Capital Fund (in official liquidation) (the **Liquidators** and the **Company**), by summons dated 27 April 2015 (the **Summons**)

AND UPON reading the Fourth Affidavit of Michael Chan, sworn on 25 April 2015, and the documents exhibited thereto

AND UPON reading the letter from counsel for the Liquidators dated 8th May 2015

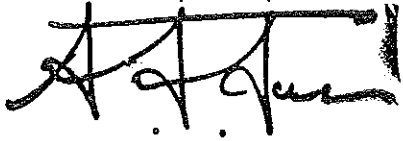
IT IS ORDERED AND DIRECTED THAT

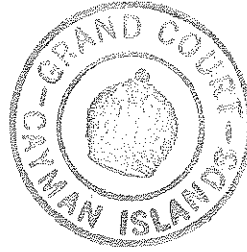
1. The Liquidators engagement of Avia Asset Management Limited (**Avia**) as investment advisors in relation to the Company and its subsidiary, TYG Investments Limited (**TYG Investments**) be and hereby is sanctioned and the payment to Avia of HKD516,900 shall be treated as an expense of the liquidation and paid out of the assets of the Company.
2. The Liquidators engagement of Convoy Investment Services Limited (**Convoy**, together with Avia, the **Advisors**) as broker to the Company and TYG Investments be and hereby is sanctioned and the payments to Convoy of 0.3% of aggregated trading volumes as further detailed in Schedules 1 and 2 to this Order shall be treated as an expense of the liquidation and paid out of the assets of the Company.
3. That the sale of the shares as identified in Schedule 1 to this Order be and hereby is sanctioned, the expenses of such sale being treated as an expense of the liquidation and paid out of the assets of the Company.

4. That the Liquidators be and hereby are sanctioned to sell the remaining shares held by the Fund and its subsidiary (as identified in Schedule 2 to this Order) at the times and prices the JOLs consider appropriate following advice from the Advisors, the expenses of such sale to be treated as an expense of the liquidation and paid out of the assets of the Company.
5. The Liquidators' costs of this application be treated as expenses of the liquidation and paid out of the assets of the Company.

Dated this 14th day of May 2015

Filed this 14th day of May 2015

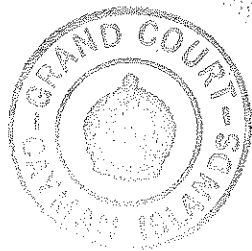




The Honourable Justice Andrew J. Jones Q.C.
Judge of the Grand Court

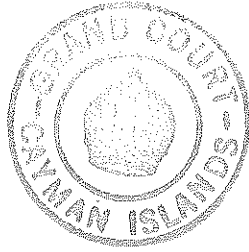
SCHEDULE 1

Hong Kong Listed Securities	Suncorp (1063)	Suncorp (1063)	Suncorp (1063)	CNCG (745)	Takson (918)	RM Group (8185)
Date Sold	26/03/2015	26/03/2015	30/03/2015	31/03/2015	31/03/2015	31/03/2015
Registered Owner	The Company	TYG Investments	The Company Fund	TYG Investments	TYG Investments	TYG Investments
No. of shares sold	30,000,000	15,960,000	30,000,000	56,722,000	2,900,000	144,000
Price per share (HKD)	0.54	0.54	0.52	0.13	1.37	2.00
Gross Sale Proceed (HKD)	16,200,000	8,618,400	15,600,000	7,226,588	3,970,000	288,000
Convoy brokerage fee	48,600	25,855	46,800	21,680	11,910	864
SEHK charges (i.e Stamp Duty)	17,447.40	9,282.62	16,801.20	7,783.45	4,275.69	310.18
Settlement fee	100.00	100.00	100.00	100.00	79.40	5.76
Net Sale Proceed (HKD)	16,133,852.60	8,583,162.18	15,536,298.80	7,197,024.78	3,953,734.91	286,820.06



SCHEDULE 2

Hong Kong Listed Securities	Suncorp (1063)	Takson (918)	RM Group (8185)
Registered Owner	The Company	TYG Investments	TYG Investments
No of shares	30,000,000	10,000,000	24,400,000
Convoy brokerage fee	0.3% of net aggregate proceeds		
SEHK charges (i.e Stamp Duty)	As advised by Convoy		
Settlement fee			



This Order was filed by Appleby (Cayman) Ltd., Attorneys for the Liquidators whose address for service is c/o Clifton House, 75 Fort Street, PO Box 190, Grand Cayman KY1-1104, Cayman Islands (Ref: 428249.0002/CGR/PK).