

MAPLES

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. 89 OF 2013 (AJJ)

In Chambers
12 May 2014
Before the Honourable Mr Justice Jones

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF MERRILL LYNCH ISLANDS LTD. (IN OFFICIAL LIQUIDATION)

ORDER

UPON the summons of Eleanor Grace Fisher and Tammy Karina Fu of Zolfo Cooper (Cayman) Limited, the joint official liquidators ("JOLs") of Merrill Lynch Islands Ltd. (in official liquidation) (the "Company") for an order that the Company be dissolved (the "Summons")

AND UPON reading the Second and Third Affidavits of Eleanor Grace Fisher and the exhibits thereto and the JOLs Final Report and accounts dated 21 March 2014

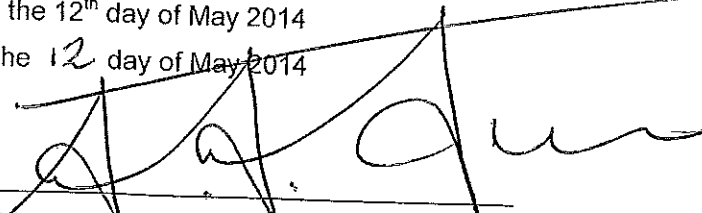
AND UPON hearing counsel for the JOLs upon the Summons

IT IS ORDERED that:

- 1 The Company be dissolved forthwith and the JOLs discharged;
- 2 The JOLs' liquidation file shall be preserved for at least 3 years from the date of dissolution; and
- 3 The Company's books and records shall be preserved by the JOLs for at least 3 years from the date of dissolution.

Dated the 12th day of May 2014

Filed the 12 day of May 2014



THE HONOURABLE MR JUSTICE JONES

