

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

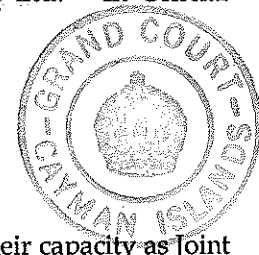
CAUSE NO: FSD 82 OF 2010 (AJJ)
CAUSE NO: FSD 269 OF 2010 (AJJ)

The Honourable Mr Justice Jones, Q.C.
In Chambers, 4 April 2014

IN THE MATTER OF the Companies Law (2010 Revision)

AND IN THE MATTER OF ICP Strategic Credit Income Fund Ltd. – In Official Liquidation
AND IN THE MATTER OF ICP Strategic Credit Income Master Fund Ltd. – In Official
Liquidation

ORDER



UPON hearing Counsel for Messrs Hugh Dickson and Stephen Akers in their capacity as Joint Official Liquidators (the "JOLs") of ICP Strategic Credit Income Master Fund Limited and ICP Strategic Credit Income Fund Ltd on their Summons dated 13 March 2014;

AND UPON READING the Expert Report of The Hon. Melanie L. Cyganowski (RET.), Esq. of Otterbourg P.C.

AND UPON READING the First Affidavit of William Thomas Reid, IV, dated 17 February 2014

AND UPON READING the Thirteenth Affidavit of Hugh Dickson dated 14 April 2014

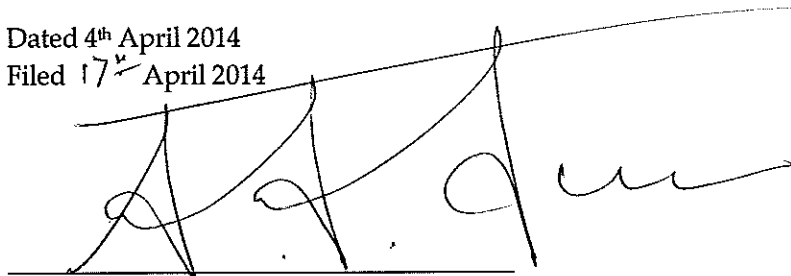
AND UPON READING the JOLs' Supplemental Written Submissions dated 27 May 2013, 3rd Supplemental Written Submissions dated 10 February 2014, and 4th Supplemental Written Submissions dated 1 April 2014

IT IS ORDERED that:

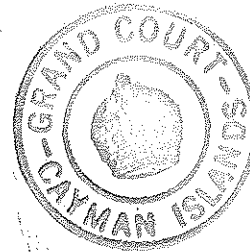
1. The JOLs be and are hereby sanctioned to continue their claim now proceeding in the United States Bankruptcy Court, Southern District of New York pursuant to section 147 of the Companies Law (2010 Revision) as against DLA Piper LLP (US).

2. The costs of this application to be paid as an expense of the liquidation.

Dated 4th April 2014
Filed 17th April 2014

A handwritten signature in black ink, appearing to read 'A. Jones', written over a horizontal line.

The Hon. Mr Justice Andrew Jones, Q.C.
JUDGE OF THE GRAND COURT



This Order was filed by Conyers Dill & Pearman (Cayman) Ltd, Attorneys-at-Law, for the Official Liquidators, whose address for service is Boundary Hall, Cricket Square, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands. (FH/704964/3567649)