

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO: FSD0038/2009-AJEF

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

**AND IN THE MATTERS OF PALM BEACH OFFSHORE, LTD AND PALM BEACH OFFSHORE II, LTD (BOTH IN
OFFICIAL LIQUIDATION)**

BEFORE THE HONOURABLE MR JUSTICE FOSTER

IN CHAMBERS

ORDER

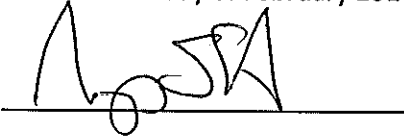
UPON the application of Geoffrey Varga and Mark Longbottom as joint official liquidators (the "JOLs") of Palm Beach Offshore, Ltd. ("PBO") and Palm Beach Offshore II, Ltd. by their attorneys', Campbells, letter dated 19 February 2014

AND UPON reading the Third Affidavit of Mark Longbottom sworn on 19 February 2014

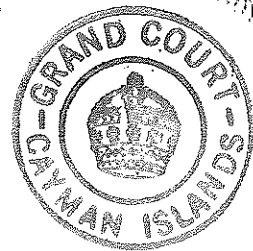
IT IS ORDERED THAT the transfer of 1,060.5965 shares in PBO from BNP Paribas Securities Nominees Ltd. 333896 (as nominee for BNPPTC re Vermont Fund SPC) to Solid Rock Special Situations 2 Ltd. shall not be void by virtue of section 99 of the Companies Law (2013 Revision).

Dated this 21st day of February 2014

Filed this 21st day of February 2014



**The Hon Mr. Justice Angus Foster
JUDGE OF THE GRAND COURT**



This Order is filed by Campbells, Attorneys-at-Law for the JOLs, whose address for service is that of their Attorneys-at-Law, Floor 4, Willow House, Cricket Square, P.O. Box 884, George Town, Grand Cayman, Cayman Islands, B.W.I., KY1-1103, Tel: (1) 345 949 2648 (Ref: MG/12955-15847).