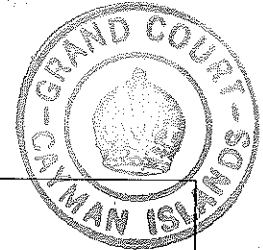


IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO FSD 59 of 2011 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2012 REVISION)

AND IN THE MATTER OF UCF FUND LIMITED (IN OFFICIAL LIQUIDATION)



ORDER

UPON HEARING counsel for Mr Peter Anderson the official liquidator (the "**Liquidator**") of UCF Fund Limited in official liquidation (the "**Company**")

AND UPON reading the Liquidator's Fourth Report dated 31 August 2013 and issued 24 September 2013 and his 3rd and 4th Affidavits sworn 27 September 2013 and 4 February 2014 respectively and filed herein

IT IS ORDERED THAT:-

1. That the Liquidator's remuneration and expenses in the sum of US\$88,847.31 for the time period 1 July 2012 to 31 August 2013 inclusive, incurred by him as Liquidator of the Company be approved and paid out of the assets of the Company pursuant to Section 109 of the Companies Law (2012 Revision), and the Insolvency Practitioners Regulations as amended.
2. The Liquidator's legal fees in the sum of US\$19,367.87 for the period 1 July 2012 to 31 August 2013 be approved and paid out of the assets of the Company.
3. The cost of this application be paid out of the assets of the Company as an expense of the liquidation.

Dated this 12th day of February 2014

Filed this 12th day of February 2014


The Honourable Justice Andrew J. Jones QC
JUDGE OF THE GRAND COURT