

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 16 of 2013 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2012 REVISION)

AND

IN THE MATTER OF CALIBRE FUND, SPC (IN LIQUIDATION)



ORDER

UPON reading the application by the Joint Official Liquidators ("JOLs") of Calibre Secured and Mezzanine Loan Fund SPC (the "Portfolio"), made by letter dated 13 November 2013, for a direction that the JOLs shall not establish a liquidation committee of the Portfolio;

AND UPON reading the Second Affidavit of Robin McMahon sworn on 24 October 2013 and the Exhibit thereto.

IT IS HEREBY ORDERED that the JOLs of the Portfolio shall not establish a liquidation committee for the Portfolio.

DATED the 13th day of November 2013

FILED the 13th day of November 2013

A handwritten signature in black ink, appearing to read "A. Jones", is written over a horizontal line.

THE HONOURABLE MR. JUSTICE ANDREW J. JONES, Q.C.
JUDGE OF THE GRAND COURT