

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 50 OF 2013 (AJJ)

The Hon Mr Justice Andrew J. Jones QC

In Chambers, 25 October 2013

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND

IN THE MATTER OF AMBOW EDUCATION HOLDING LTD. (IN PROVISIONAL LIQUIDATION)



ORDER

UPON hearing Counsel for GL Asia Mauritius II Cayman Limited, Counsel for the Board of Directors of Ambow Education Holding Ltd. (in Provisional Liquidation) ("**the Company**") and Counsel for the Joint Provisional Liquidators of the Company ("**the JPLs**") in relation to the JPLs' amended summons dated and filed herein on 22 October 2013 ("**the Amended Summons**")

AND UPON reading the Second Affidavit of Edward Middleton sworn on 23 October 2013 and the First Affidavit of Chih Chien Wang sworn 24 October 2013

IT IS ORDERED THAT:

1. The Amended Summons shall be adjourned to 3 December 2013.
2. The costs of and incidental to the Summons be costs in the provisional liquidation of the Company.

DATED the 25th day of October 2013

FILED the 6th day of November 2013

A handwritten signature in black ink, appearing to read "A. Jones", is written over a horizontal line.

The Hon. Mr. Justice Andrew J. Jones Q.C.

JUDGE OF THE GRAND COURT

This Order was filed by Walkers, Attorneys at Law for the JPLs whose address for service is that of their said attorneys, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, Cayman Islands.