

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION



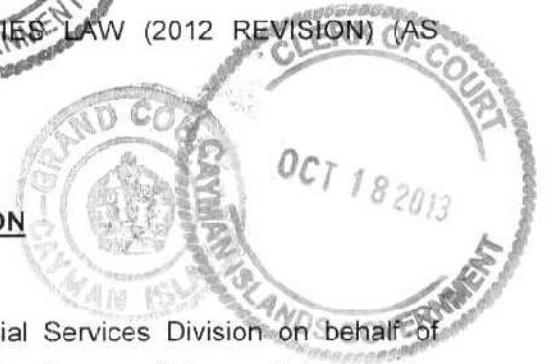
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CAUSE NO: FSD OF 2013

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2012 REVISION) (AS AMENDED)

AND IN THE MATTER OF OAKTREE MLN HOLDINGS LTD.

ORIGINATING APPLICATION



Application is hereby made to the Registrar of the Financial Services Division on behalf of Oaktree MLN Holdings Ltd. (Registration Number: 239227) ("the Company") for an Order that the Company be restored to the Register of Companies.

This application is made on the grounds set out in the First Affidavit of Todd Molz, the Managing Director and General Counsel of Oaktree Capital Management, L.P., sworn on 15 October 2013.

DATED this 18th day of October 2013

WALKERS
Attorneys-at-Law for the Applicant

This Originating Application is issued by Walkers, Attorneys-at-Law, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys-at-Law.