

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 126 of 2013 (AJJ)

IN THE MATTER OF SECTION 124 OF THE COMPANIES LAW (2012 REVISION)

AND IN THE MATTER OF LEADUP RESOURCES INVESTMENTS LTD (In Voluntary
Liquidation)

ORDER



UPON reading the Supervision Petition dated 30th September 2013

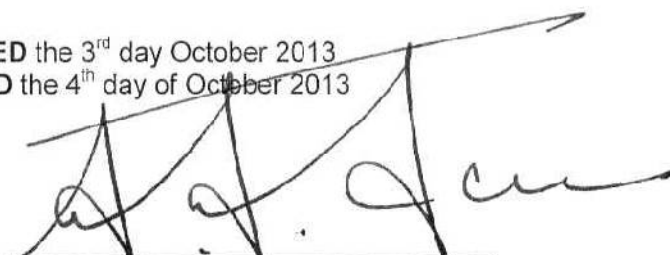
AND UPON reading the affidavit of Kenneth Kryz sworn on 30th September and the affidavit of Cosimo Borrelli sworn on 27th September 2013.

IT IS HEREBY ORDERED that:-

1. The Supervision Petition shall be heard in open court on 28th October 2013 at 11.00am.
2. The Voluntary Liquidators shall give notice of the hearing (in accordance with CWR Order 15, rule 5(2)) and advertise the hearing (in CWR Form No.22) in the *South China Morning Post* 14 days prior to the hearing date. .

DATED the 3rd day October 2013

FILED the 4th day of October 2013



The Hon Mr Justice Andrew J. Jones QC
JUDGE OF THE GRAND COURT