

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO.FSD115 of 2013 (AJEF)

IN THE MATTER OF THE COMPANIES LAW (2012 REVISION) (AS AMENDED)

AND IN THE MATTER OF SRT CAPITAL SPC LTD

ORDER



UPON the application of SRT Capital SPC Ltd (the "Company") dated 23 September 2013

AND UPON reading the First Affidavit of Steven J Barrie sworn on 25 September 2013 and the Second Affidavit of Nino Dilbert sworn on 25 September 2013

AND UPON hearing counsel for the Company and counsel for Morgan Stanley & Co International plc (the "Petitioner")

IT IS ORDERED that:

1. The Company is granted leave to file and serve the affidavit of Eric Maass, sworn on 23 September 2013 in opposition to the petition in respect of the Company dated 20 August 2013 (the "Petition") upon the Petitioner out of time;
2. The Company is granted leave, if so advised, to file evidence by affidavit as to the Company's solvency, such evidence to be filed and served no later than 3:00pm, on 2 October 2013;
3. The Petitioner is granted leave to file evidence by affidavit in response to the affidavits filed by the Company, such evidence to be filed and served no later than 3.00pm, on 7 October 2013;
4. The Petition stands adjourned to be listed for hearing on 17 October 2013 at 10:00am; and
5. Costs of this application be in the Cause

Dated this 25th day of September 2013

Filed this 30 day of September 2013

THE HONOURABLE MR. JUSTICE FOSTER
A Judge of the Grand Court of the Cayman Islands

APPROVED AS TO FORM AND CONTENT

Walkers

WALKERS

Attorneys for the Petitioner

Nelson & Co

Nelson & Company

Attorneys for the Company

