

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO. FSD 1 OF 2009 (AJEF)

IN THE MATTER OF THE COMPANIES LAW (2009 REVISION)

AND

IN THE MATTER OF LAURUS OFFSHORE FUND, LTD (IN LIQUIDATION)



ORDER

UPON reading the letter dated 18 September 2013 in support of an application by the joint official liquidators (“JOLs”) of Laurus Offshore Fund Ltd. (in official liquidation) (the “Company”) for the transfer of certain shares of the Company;

AND UPON reading the Tenth Affidavit of Tammy Karina Fu and “TKF10” sworn on the 17 day of September 2013;

IT IS HEREBY ORDERED that:-

1. Pursuant to Section 99 of the Companies Law (2012 Revision) and Order 19, Rule 4 of the Companies Winding Up Rules 2008 (as amended) this Honourable Court approves the transfers of shares of the Company as particularised in the Tenth Affidavit of Tammy Karina Fu and “TKF10” sworn on 17 September 2013 and filed herein (the “Share Transfers”); and
2. That the JOLs amend the share register of the Company to record the Share Transfers.

DATED the 19th day of September 2013
FILED the 19th day of September 2013

The Hon. Mr. Justice Angus Foster
JUDGE OF THE GRAND COURT

THIS ORDER was issued by **SOLOMON HARRIS** of 3rd Floor, FirstCaribbean Bank, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law