

Campbells

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

Cause No FSD 152 of 2011 – PCJ

BETWEEN: (1) VALIANCE SPECIAL OPPORTUNITIES FUND OF FUNDS LIMITED

(2) VALIANCE SPECIAL OPPORTUNITIES CO-INVESTMENT GENERAL PARTNER LIMITED as General Partner for and on behalf of VALIANCE SPECIAL OPPORTUNITIES CO-INVESTMENT MASTER FUND LP PLAINTIFFS

AND: CHEYNE NEW EUROPE FUND INC DEFENDANT

CONSENT ORDER

UPON THE PLAINTIFFS AND THE DEFENDANT having agreed to confidential terms of settlement

BY CONSENT IT IS ORDERED THAT:

1. All proceedings between the Plaintiffs and the Defendant be discontinued.
2. All existing Orders as to costs be discharged.
3. There be no order as to costs.

Dated: 17 September 2013

Filed: 19 September 2013

Cresswell J



HON. JUSTICE CRESSWELL

JUDGE OF THE FINANCIAL SERVICES DIVISION OF THE GRAND COURT

We consent to the terms of this order:

Campbells
CAMPBELLS
 Attorneys for the Plaintiffs

Mourant Ozannes
MOURANT OZANNES
 Attorneys for the Defendant