

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 50 OF 2013 (AJJ)

The Hon Mr. Justice Andrew J. Jones QC
In Chambers, 21 and 22 August 2013



IN THE MATTER OF THE COMPANIES LAW (2012 REVISION) (AS AMENDED)

AND IN THE MATTER OF AMBOW EDUCATION HOLDING LTD. (IN PROVISIONAL LIQUIDATION)

ORDER

UPON hearing Leading Counsel for GL Asia Mauritius II Cayman Limited (the "Petitioner"), Leading Counsel for the Board of Directors of Ambow Education Holding Ltd. and Counsel for the Joint Provisional Liquidators (the "JPLs") in relation to the JPLs' Summons dated 16 August 2013 (the "Summons"),

AND UPON reading the Second Affidavit of Kris Beighton sworn on 16 August 2013 and filed on behalf of the JPLs and the Third Affidavit of Mark Robert Harris sworn on 21 August 2013 and filed on behalf of the Petitioner

AND UPON the Petitioner confirming that it has withdrawn its undertaking under the Order of the Court dated 7 June 2013 (as amended by the Order of the Court dated 25 July 2013) in respect of future remuneration and expenses of the JPLs effective 21 August 2013 by giving written notice to the JPLs and the Company dated 21 August 2013.

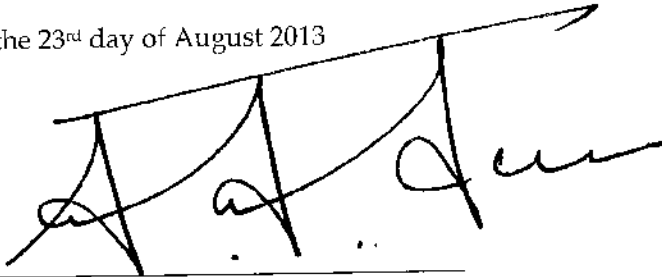
IT IS ORDERED that:

1. The Summons shall be adjourned until 2 October 2013;

2. The Summons shall be amended to include the JPLs seeking approval of their remuneration and expenses for the period up to and including 21 August 2013; and
3. The costs of the hearing be costs in the provisional liquidation of the Company.

Dated the 22nd day of August 2013

Filed the 23rd day of August 2013



The Hon. Mr. Justice Andrew J. Jones Q.C.
JUDGE OF THE GRAND COURT



This Order is filed by Walkers, Attorneys at Law for the JPLs whose address for service is that of their said attorneys, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001.