

IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 269 OF 2010 (AJJ)

The Hon Mr Justice Andrew J. Jones QC  
In Chambers, 7 August 2013

IN THE MATTER OF the Companies Law (2010 Revision)

AND IN THE MATTER OF ICP Strategic Credit Income Master Fund Ltd. (In Official  
Liquidation)



ORDER

UPON the Summons of Hugh Dickson and Stephen Akers as Joint Official Liquidators (the "JOLs") seeking, (i) approval of their remuneration for the period from 1 January 2013 to 30 June 2013 and, (ii) authorisation to make an interim distribution from ICP Strategic Credit Income Master Fund Ltd. (the "Master Fund") to ICP Strategic Credit Income Fund Ltd. (the "Offshore Fund");

AND UPON hearing leading counsel for the JOLs;

AND UPON READING the Second Affidavit of Stephen John Akers sworn on 1<sup>st</sup> August 2013 and the exhibits thereto;

AND UPON being satisfied that the Summons has been served on the Liquidation Committee;

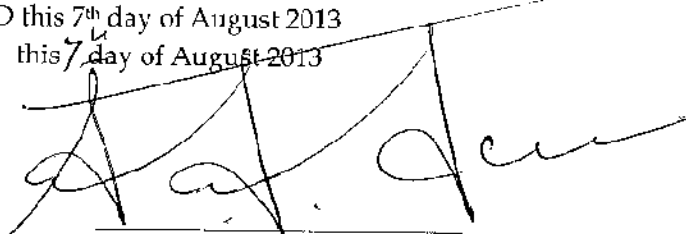
IT IS ORDERED that:

1. The JOLs' fees for the period 1 January 2013 to 30 June 2013 in the sum of \$575,590.00 are hereby approved.

2. The JOLs are authorised to make an interim distribution in the sum of \$98,431.18 from the Master Fund to the Offshore Fund.
3. The JOLs next fee approval application shall be heard on 12<sup>th</sup> February 2014 at a time to be determined.
4. The costs of this application be paid as an expense of the liquidation.

DATED this 7<sup>th</sup> day of August 2013

FILED this 7<sup>th</sup> day of August 2013

  
The Hon. Mr. Justice Andrew J. Jones QC  
JUDGE OF THE GRAND COURT



THIS ORDER is FILED by Conyers Dill & Pearman (Cayman) Ltd., Attorneys-at-Law for and on behalf of the Joint Official Liquidators herein whose address for service is c/o Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111.