

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. OF 1997
340

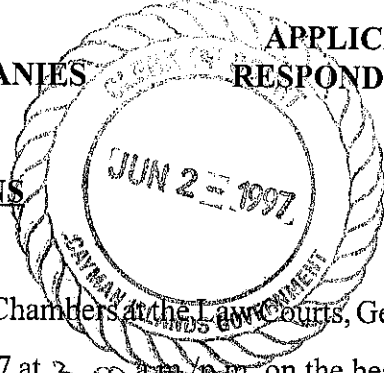
In the matter of Section 177 of The Companies
Law (1995 Revision)

BETWEEN
AND

OVERARCH INC.
THE REGISTRAR OF COMPANIES

APPLICANT
RESPONDENT

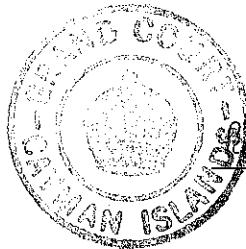
ORIGINATING SUMMONS



LET ALL PARTIES CONCERNED attend before a Judge in Chambers at the Law Courts, George
Town, Grand Cayman on the 3rd day of July 1997 at 3.00 a.m./p.m. on the hearing
of an application by the Applicant for an Order:

1. That the Applicant be restored to the Register of Companies upon payment within seven days of all reinstatement fees and penalties to the Registrar of Companies and thereon the Applicant shall be deemed to have continued in existence as if its name had not been struck off the Register of Companies.
2. That a duly sealed copy of this Order be served forthwith upon the Registrar of Companies and this Order shall be advertised once in the Cayman Islands Gazette.
3. Such further or other relief as this Honourable Court deems fit.

DATED this 30th day of May 1997



Bruce Campbell & Co
BRUCE CAMPBELL & CO.
Attorneys-at-Law for the Applicant

To: The Clerk of the Court
And to: The Registrar of Companies
Time estimate: 10 minutes

THIS ORIGINATING SUMMONS is filed by Bruce Campbell & Co., Attorneys-at-Law for the Applicant herein, whose address for service is 4th Floor, Bank of Nova Scotia Building, George Town, Grand Cayman.