

ON THE NOTICE TO RELIST dated 24 May 2013 for an application by the Joint Official Liquidators on behalf of the Bear Stearns High-Grade Structured Credit Strategies Enhanced Leverage (Overseas) Ltd. ("HGEL Fund") seeking an Order pursuant to Section 4 of the Confidential Relationships (Preservation) Law (2009 Revision);

AND UPON reading the First Affidavit Geoffrey Varga dated 19 September 2012 and First Affidavit of Jordan Siev dated 19 September 2012;

AND UPON reading the Second Affidavit of Geoffrey Varga dated 24 May 2013;

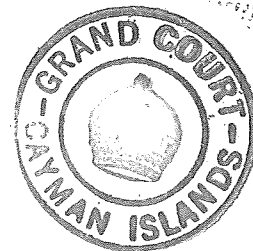
AND UPON HEARING Counsel for the Joint Official Liquidators and Bear Stearns Asset Management Inc.;

IT IS HEREBY ORDERED that:-

1. the most current register of members for the HGEL Fund, a draft list of contributories of the HGEL Fund and details of the shareholders' and contributories' shareholdings of the HGEL Fund be disclosed for the purpose of and in accordance with the terms of a Stipulation of Settlement dated 20 May 2013 to which HGEL is a party to the following parties:
 - 1.1. Bear Stearns Asset Management Inc., the Bear Stearns Companies LLC (f/k/a The Bear Stearns Companies Inc.), J.P. Morgan Securities LLC (f/k/a Bear, Stearns & Co. Inc.), Barry Joseph Cohen, Gerald R. Cummins, David Sandelovsky, and Gregory Quental, Ralph Cioffi, Matthew Tannin, Raymond McGarrigal, Walkers Fund Services Limited, Walkers SPV Limited, Scott Lennon, and Michelle Wilson-Clarke and their respective Counsel;
2. Costs of this application be costs in the liquidation of the HGEL Fund.

DATED the
FILED the

^{7th} day of June 2013
day of June 2013



THE HONOURABLE MR. JUSTICE ANDREW JONES, Q.C.
JUDGE OF THE GRAND COURT