

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD0025 OF 2009 (AJJ)

IN THE MATTER OF SECTION 99 OF THE COMPANIES LAW (2012 REVISION)

AND IN THE MATTER OF BEAR STEARNS HIGH-GRADE  
STRUCTURED CREDIT STRATEGIES (OVERSEAS) LTD. (IN LIQUIDATION)

ORDER



UPON reading the letter of the Applicants' attorneys dated 29 April 2013

AND UPON reading the Twenty-fifth Affidavit of Mark Longbottom sworn on 26 April 2013

IT IS ORDERED AS FOLLOWS:

1. The share transfer agreement between Fortis Prime Fund Solutions Custodial Services (Ireland) Ltd and Prime Nominees (Asia) Limited dated 7 March 2013 in respect of 7,448.9585 Series 11 shares in Bear Stearns High-Grade Structured Credit Strategies (Overseas) Ltd (in Liquidation) and acceded to by the joint official liquidators shall not be avoided and the share register shall be amended accordingly.

Dated this 29<sup>th</sup> day of April 2013

Filed this 30<sup>th</sup> day of April 2013

A handwritten signature in black ink, appearing to read "A. Jones", is written over a horizontal line.

The Hon. Mr. Justice Andrew J. Jones Q.C.  
Judge of the Grand Court