

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 311 OF 1997.

IN THE MATTER OF HAWK ENTERPRISE 87 CO. LTD.

AND

IN THE MATTER OF AN APPLICATION TO THE
REGISTRAR OF COMPANIES TO RESTORE THE NAME
OF THE SAID HAWK ENTERPRISE 87 CO. LTD TO THE
REGISTER OF COMPANIES

MAY 16 1997

AND

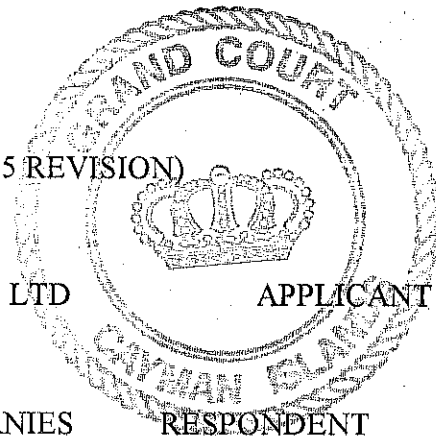
IN THE MATTER OF THE COMPANIES LAW (1995 REVISION)

BETWEEN: HAWKS ENTERPRISE 87 CO. LTD

APPLICANT

AND: THE REGISTRAR OF COMPANIES

RESPONDENT



ORIGINATING SUMMONS

LET ALL PARTIES concerned attend before a Judge of the Grand Court in Chambers on the 17th day June, 1997 at 9.30 o'clock in the fore/after noon on the hearing of an application by the Applicant, Hawks Enerprise Ltd, for the following order:-

1. That the said Hawk Enterprise 87 Co. Ltd. be restored to the Register of Companies upon payment within seven days of the sum of \$4,021.00 together with such other dues payable to the Registrar of Companies and thereupon the Company shall be deemed to have continued in existence as if its name had not been struck from the Register of Companies.

2. That a duly sealed copy of the Order be served upon the Registrar of Companies who shall thereupon advertise the Order once in the Cayman Islands Gazette.

Dated this 16th day of May, 1997.

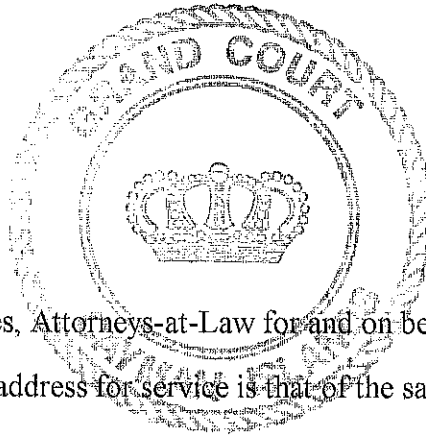
NW

Neville W. Levy & Associates

To: The Clerk of Courts
And to: The Registrar of Companies

Estimated time: 10 minutes.

MAY 16 1997



Filed by Neville W. Levy & Associates, Attorneys-at-Law for and on behalf of the and on behalf of the Applicant herein whose address for service is that of the said Attorneys at the Thompson Building.

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. 211 OF 1997.

IN THE MATTER OF HAWK ENTERPRISE 87 CO. LTD.

AND

IN THE MATTER OF AN APPLICATION TO THE
REGISTRAR OF COMPANIES TO RESTORE THE NAME
OF THE SAID HAWK ENTERPRISE 87 CO. LTD TO THE
REGISTER OF COMPANIES

AND

IN THE MATTER OF THE COMPANIES LAW (1995 REVISION)

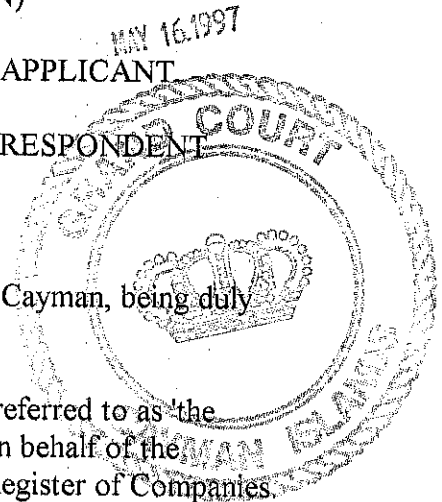
BETWEEN: HAWKS ENTERPRISE 87 CO. LTD APPLICANT

AND: THE REGISTRAR OF COMPANIES RESPONDENT

AFFIDAVIT IN SUPPORT

I, Rogelio Antonio Hawkins of P.O.Box 206, George Town, Grand Cayman, being duly sworn, make oath and say as follows:-

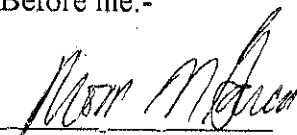
1. I am a director of Hawk Enterprise 87 Co. Ltd (hereinafter referred to as 'the Company') and I am duly authorised to make this affidavit on behalf of the Company in support of its application to be restored to the Register of Companies.
2. The Company was formed on the 1st day of November, 1989 under the Companies Law of the Cayman Islands as a Local Company.
3. The Registered office of the Company is situated in the Unit Group Building on Eastern Avenue, P.O.Box 206, George Town, Grand Cayman.
4. The main object for which the Company was formed was to buy vehicles, pave roads and carry on any trade or business and other objects as set forth in the Company's Memorandum and Articles of Association.
5. The authorised share capital of the Company is Three Hundred Thousand Cayman Islands Dollars (CIS\$300,000.00) divided into Three Hundred Thousand shares of One Cayman Islands Dollar (CIS\$1.00) each.
6. Due to some oversight on the part of the Company, the payment of the annual fees was neglected and was as a consequence struck off the Register on the 29th December, 1995.
7. If the Honourable Court accede to my application to restore the Company to the Register, the Registered Office of the Company will continue to be situated in the

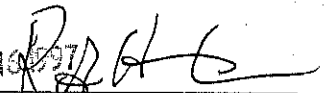


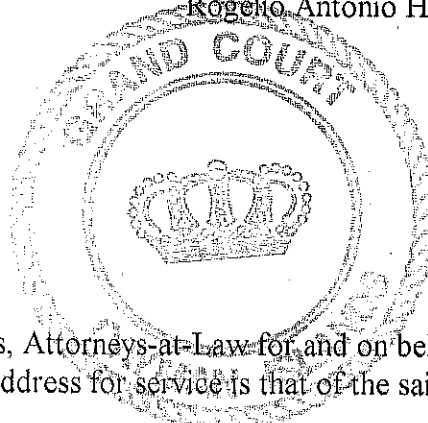
Unit Group Building on Eastern Avenue, P.O.Box 206, George Town, Grand Cayman.

8. At the time of the striking off, the Company owned assets in the form of several vehicles which the Company is now desirous of selling.
9. As a result of having been struck off the Register, the Company is now unable to deal in any way with the assets mentioned in paragraph 8 above and if the Company is not restored to the Register, it will suffer grave hardship.
10. By letter dated the 11th May, 1997 and signed by the Asstant Registrar of Companies, Mr. Neville W. Levy was informed that the fees and penalties due on the reinstatement of the Company totalled C\$4,021.00 with penalties at \$1.00 per day accruing and that provided the said amount was paid and notice of the Registered Office filed at the time of the restoration, the Registrar of Companies would have no objection to an application to reinstate the Company to the Register. There is now produced and marked, "RH 1" copy of the said letter.
11. There are funds available to meet any fees, penalties or imposts that might arise on any order herein for the restoration of the Company to the Register of Companies.
12. In the circumstances, I humble request the Court to make an Order that the name of the Company be restored to the Register of Companies and/or that such other order may be made as the Court deems just.

Sworn to at George Town,
Grand Cayman this
day of May, 1997.
Before me:-


Justice of the Peace/
Notary Public

MAY 19 1997

Rogelio Antonio Hawkins



Filed by Neville W. Levy & Associates, Attorneys-at-Law for and on behalf of the and on behalf of the Applicant herein whose address for service is that of the said Attorneys at the Thompson Building.

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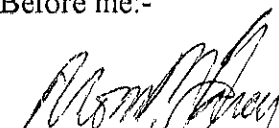
IN THE MATTER OF THE COMPANIES LAW (1995 REVISION)

BETWEEN: HAWKS ENTERPRISE 87 CO. LTD APPLICANT

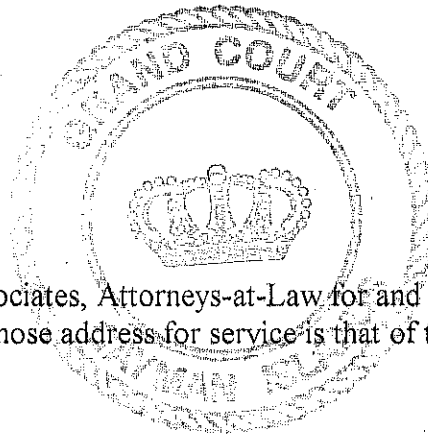
AND: THE REGISTRAR OF COMPANIES RESPONDENT

This is the copy of the letter from the Assistant Registrar of Companies referred to in my affidavit and marked, "RH 1".

Sworn to at George Town,
Grand Cayman this
day of May, 1997.
Before me:-


Justice of the Peace/
Notary Public


MAY 16 1997 Rogelio Antonio Hawkins



Filed by Neville W. Levy & Associates, Attorneys-at-Law for and on behalf of the and on behalf of the Applicant herein whose address for service is that of the said Attorneys at the Thompson Building.

11 RHT

Office of the Registrar General
Tower Building
George Town
Grand Cayman
Cayman Islands
British West Indies



CAYMAN ISLANDS

REGISTERS

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Telephone: (345) 949-7999
Facsimile: (345) 949-0969

11th May, 1997

Mr. Neville Levy
P.O. Box 21778 GT
Grand Cayman

Dear Sir,

Re: HAWKS ENTERPRISES 87 CO. LTD.

We refer to your correspondence of the 9th May, 1997, regarding the reinstatement of the above mentioned Company. In regards to the subject company we now confirm that:-

(a) The company was struck from the Register on 29th December, 1995.

(b) The reinstatement fee/penalties are as follows:-

Restoration fee - \$200.00

Annual Fee(s) - (1990) \$100.00
(1992 - 97) \$1,350.00

Penalties (\$1/day) - \$2,371.00

(c) We have no objection to the application to reinstate this company, provided the total fee of CI\$4,021.00 is paid, and Notice of Registered Office is filed at the time of restoration.

Sincerely,

Anthony Goddard
Asst. Registrar of Companies