

IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO. ³⁰⁹ OF 1997

IN THE MATTER OF THE COMPANIES LAW (1995 REVISION)

AND IN THE MATTER OF CHEMICAL INTERNATIONAL TRUST CORPORATION LIMITED

AND IN THE MATTER OF CHASE MANHATTAN TRUST CAYMAN LTD.

APPLICANTS

EX PARTE ORIGINATING SUMMONS

By this Ex-Parte Originating Summons issued on the application of Chemical International Trust Corporation Limited and Chase Manhattan Trust Cayman Ltd ("the Companies"), the applicants seek all necessary orders and leave to petition this Honourable Court to enable a proposed Scheme of Arrangement and Amalgamation concerning the Companies pursuant to Sections 85 and 86 of the Companies Law (1995 Revision) to come into effect.

IT IS NOT INTENDED TO SERVE ANY OTHER PARTY WITH THIS ORIGINATING SUMMONS.

Dated this ^{12th} day of May, 1997

MAY 13.1997

Hunter & Hunter
HUNTER & HUNTER
Attorneys-at-Law for the Applicants



TO: The Clerk of the Grand Court.

This Originating Summons was issued by Hunter & Hunter, Attorneys-at-Law for the Applicants each of whose address for service is the Huntlaw Building, P O Box 190, George Town, Grand Cayman, Cayman Islands.(Ref:MJ/C0999L)