

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO FSD: 21 OF 2013-AFJ

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2012 REVISION)

AND IN THE MATTER OF KINGS RIVER LIMITED

IN CHAMBERS AS OPEN COURT

THE 3RD DAY OF APRIL 2013

BEFORE THE HONOURABLE MR. JUSTICE FOSTER



ORDER

UPON the Petition filed on 7 February 2013

AND UPON hearing Counsel for the Petitioner

AND UPON reading the Affidavit of Adam M. Bialek sworn on 4 February 2013 and the Affidavit of Meliza Solomon sworn 18 March 2013

IT IS HEREBY ORDERED THAT:

1. Kings River Limited (registration no. 120056) (the "Company") shall be restored to the register of companies upon:
 - a. the sum of CI\$ 5,370.00 (the "Fee") being paid to the Registrar of Companies in respect of the reinstatement fee and outstanding annual return fees; and
 - b. the Registrar of Companies being notified that the registered office of the Company shall henceforth be H&J Corporate Services (Cayman) Ltd.
2. The registered office of the Company is hereby deemed to be H&J Corporate Services (Cayman) Ltd and a copy of this Order once provided to the Registrar of Companies shall be sufficient notice as required in paragraph 1(b) above.
3. The former registered office of the Company, Maples Fund Services, PO Box 1093, Boundary Hall, Cricket Square, Grand Cayman, KY1-1102 is hereby directed to provide the registers, minute book and other corporate records of the Company held

by it to H&J Corporate Services (Cayman) Ltd within fourteen days of the service of this Order upon them.

4. The Petitioner may pay the Fee and any fees arising from the provision of the registered office by H&J Corporate Services (Cayman) Ltd and the Company shall be indebted to the Petitioner in the amount so paid.
5. Notice of this order shall be published in the Gazette.
6. The Company shall pay the Petitioner's costs of, and occasioned by, the Petition.

Dated the 3rd day of April 2013

Filed the 7th day of May 2013



The Hon. Mr. Justice Foster
JUDGE OF THE GRAND COURT



This Order is filed by Broadhurst LLC, Attorneys-at-Law for the Petitioner, whose address for service is 40 Linwood Street, P.O. Box 2503, George Town, Grand Cayman, Cayman Islands.