



IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

CAUSE FSD NO. 24 OF 2013

IN THE MATTER OF THE COMPANIES LAW (2012 REVISION)  
AND IN THE MATTER OF MOBILEPEAK HOLDINGS, LTD.

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CONSENT ORDER

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UPON THE PARTIES, Shawn Lee, Cheng Gang, Xia Zhang, Tao Wang, Xiaoqin Zhang, Yibing Xue, Bo Zhang, Di-Na Li and Qin Chen (the "**Petitioners**") and MobilePeak Holdings Ltd. (the "**Company**") having agreed the terms in which an order should be made and consenting to an order being drawn up in such terms as hereinafter provided

IT IS HEREBY ORDERED BY CONSENT that:

- (1) the Petitioners shall not until further Order whether by themselves, or by their servants or agents or otherwise howsoever directly or indirectly publish, disseminate, make use of or disclose the Valuation Report issued by Delta Group Limited to the Company on 24 December 2012 (the "**Delta Group Confidential Information**") save that the Delta Group Confidential Information may be used for the exclusive purpose of these Proceedings;
- (2) the Petitioners shall deliver, by way of verified list, to the Company within ten (10) business days a list of all persons and their addresses to whom they, their advisors or their respective servants, agents or otherwise have provided or disclosed in any form the Delta Group Confidential Information as at the date of this Order;
- (3) the Petitioners shall until further Order keep and maintain all other information and documents disclosed in these Proceedings by the Company or their advisors (the "**Confidential Information**") fully confidential and no disclosure of such Confidential Information shall be made to any third party save for the exclusive purpose of these Proceedings;
- (4) the Petitioners shall deliver, by way of verified list, to the Company within ten (10) business days notification of all persons and their addresses to whom they, their advisors or their respective

servants, agents or otherwise provide or disclose in any form the Delta Group Confidential Information and/or the Confidential Information from the date of this Order;

- (5) the Petitioners shall, subject to paragraph (6) of this Order, obtain an Undertaking in favour of the Petitioners and the Company from their advisors and any persons reviewing the Delta Group Confidential Information and/or the Confidential Information that such persons shall keep, maintain and fully preserve the confidentiality of the Delta Group Confidential Information and/or the Confidential Information prior to disclosure of any such Delta Group Confidential Information and/or the Confidential Information to any such advisors or persons;
- (6) in respect of Delta Group Confidential Information disclosed prior to the date of this Order only, the Petitioners shall use best endeavours to obtain an Undertaking in favour of the Petitioners and the Company from their advisors and any persons reviewing the Delta Group Confidential Information that such persons shall keep, maintain and fully preserve the confidentiality of the Delta Group Confidential Information, and if the Petitioners shall fail to obtain any such Undertaking, the Petitioners shall deliver a verified statement to the Company within ten (10) business days from service of the verified list required pursuant to paragraph (2) of this Order, setting forth all steps and actions taken to obtain each such Undertaking;
- (7) the Petitioners shall notify the Company within two (2) business days of becoming aware that any third party, who is not engaged or instructed by them for the purpose of these Proceedings, has come into possession of any of the Delta Group Confidential Information and/or the Confidential Information;
- (8) the parties have liberty to apply for further directions as to the implementation of this Order; and
- (9) costs reserved.

Dated this 25<sup>th</sup> day of March 2013

Filed this 25<sup>th</sup> day of March 2013

  
**The Honourable Mr Justice Foster**  
**JUDGE OF THE GRAND COURT**  
**FINANCIAL SERVICES DIVISION**



This Order is filed by Ritch & Conolly, on behalf of the Petitioners, whose address for service is PO Box 1994, Queensgate House, George Town, Grand Cayman, KY1-1104, Cayman Islands.

Approved as to Form and Content

Ritch & Conolly

Ritch & Conolly  
Attorneys at Law for the Petitioners

Stuarts Walker Hersant

Stuarts Walker Hersant  
Attorneys at Law for the Company

