

SOLOMON HARRIS

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO. FSD 1 OF 2009 (AJEF)

IN THE MATTER OF THE COMPANIES LAW (2009 REVISION)

AND

IN THE MATTER OF LAURUS OFFSHORE FUND, LTD (IN LIQUIDATION)



ORDER

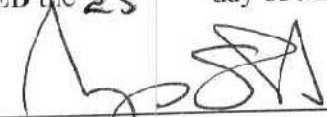
UPON reading the letter dated 18th March 2013 in support of an application by the joint official liquidators ("JOLs") of Laurus Offshore Fund Ltd. (in official liquidation) (the "Company") for approval of the transfer of certain shares of the Company

AND UPON reading the Sixth Affidavit of Tammy Karina Fu sworn on the 15th day of March 2013

IT IS HEREBY ORDERED that:-

1. Pursuant to Section 99 of the Companies Law (2012 Revision) and Order 19, Rule 4 of the Companies Winding Up Rules 2008 (as amended) the transfer of shares of the Company as particularised in the said Sixth Affidavit of Tammy Karina Fu ("the Share Transfer") is approved and shall not be void.
2. That the JOLs amend the share register of the Company to record the Share Transfer.

DATED the 25th day of March 2013
FILED the 25th day of March 2013


The Hon Mr. Justice Angus Foster
JUDGE OF THE GRAND COURT

THIS ORDER was issued by **SOLOMON HARRIS** of 3rd Floor, FirstCaribbean Bank, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law