

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD0025 OF 2009 (AJJ)

IN THE MATTER OF SECTION 99 OF THE COMPANIES LAW (2012 REVISION)

AND IN THE MATTER OF BEAR STEARNS HIGH-GRADE  
STRUCTURED CREDIT STRATEGIES (OVERSEAS) LTD. (IN LIQUIDATION)

ORDER

UPON reading the Applicants' Summons filed herein and dated 25 February 2013.


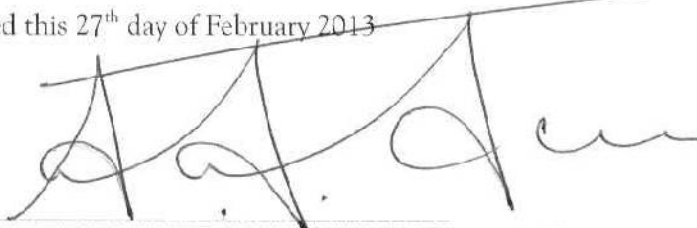
AND UPON reading the Twenty-Third Affidavit of Mark Longbottom sworn on 21 February 2013.

IT IS ORDERED AS FOLLOWS:

1. That the share transfer agreement in respect of 783,6448 shares in Bear Stearns High-Grade Structured Credit Strategies (Overseas) Ltd. between Citco Global Custody NV Ref 200425 and UBS (Luxembourg) S.A. ref Cossie, dated 21 January 2013 and acceded to by the joint official liquidators shall not be avoided and the share registers shall be amended accordingly.

Dated this 27<sup>th</sup> day of February 2013

Filed this 27<sup>th</sup> day of February 2013



**The Honourable Mr. Justice Andrew J. Jones Q.C.**  
Judge of the Grand Court

This Order was filed by Appleby (Cayman) Ltd., Attorneys-at-Law for the Applicants, Clifton House, 75 Fort Street, PO Bex 190, George Town, Grand Cayman KY1-1104, Cayman Islands (Ref: JW/JGS:317238.0005)