

IN THE GRAND COURT OF THE CAYMAN ISLAND

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD0025 OF 2009 (AJJ)

IN THE MATTER OF SECTION 99 OF THE COMPANIES LAW (2012 REVISION)

AND IN THE MATTER OF BEAR STEARNS HIGH-GRADE  
STRUCTURED CREDIT STRATEGIES (OVERSEAS) LTD. (IN LIQUIDATION)

ORDER



UPON reading the Applicants' Summons dated 21 November 2012.

AND UPON reading the Twenty Second Affidavit of Mark Longbottom sworn on 19 November 2012.

**IT IS ORDERED** the share transfer agreement in respect of 3,617 Series 11 shares in Bear Stearns High-Grade Structured Credit Strategies (Overseas) Ltd between Citco Global Custody NV and Crestline Enchantment Fund, LLC, dated 3 April 2012 and acceded to by the joint official liquidators shall not be avoided and the share registers shall be amended accordingly.

Dated this 23<sup>rd</sup> day of November 2012

Filed this 28<sup>th</sup> day of November 2012

A handwritten signature in black ink, appearing to read "A. Jones", written over a horizontal line.

**The Honourable Mr. Justice Andrew J. Jones Q.C.**  
**Judge of the Grand Court**

This Order was filed by Appleby (Cayman) Ltd., Attorneys-at-Law for the Applicants, Clifton House, 75 Fort Street, PO Box 190, George Town, Grand Cayman KY1-1104, Cayman Islands (Ref: JW/JGS:317238.0005)