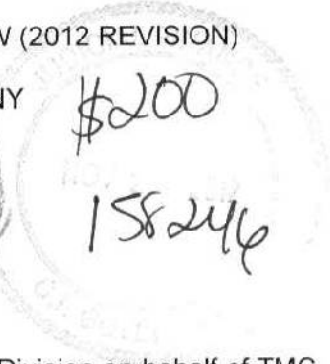


IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

0157  
CAUSE NO: FSD OF 2012

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2012 REVISION)  
AND IN THE MATTER OF: TMC CAPITAL MANAGEMENT COMPANY



ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division on behalf of TMC Capital Management Company (registration number 121888) ("the Company") for an Order that the Company be restored to the Register of Companies.

This application is made on the grounds set out in the First Affidavit of Thomas Mathew sworn on 12 November 2012, a director of the Company.

DATED the 22<sup>nd</sup> day of November 2012

*Walkers*

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**WALKERS**  
Attorneys-at-Law for the Applicant

This Originating Application is issued by Walkers, Attorneys-at-Law, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys-at-Law.