

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD0025 OF 2009 (AJJ)

IN THE MATTER OF SECTION 99 OF THE COMPANIES LAW (2012 REVISION)

AND IN THE MATTER OF BEAR STEARNS HIGH-GRADE
STRUCTURED CREDIT STRATEGIES (OVERSEAS) LTD. (IN LIQUIDATION)

ORDER



UPON reading the Applicants' Summons dated 20 November 2012.

AND UPON reading the Twenty-first Affidavit of Mark Longbottom sworn on 13 November 2012.

IT IS ORDERED that the share transfer agreement between ABN Amro Custodial Services (Ireland) A/C 654 and Prime Nominees (Ireland) Limited A/c 10000654 dated 4 September 2012 in respect of 2,708.9780 series 11 shares in BSHG acceded to by the joint official liquidators shall not be avoided and the share register shall be amended accordingly.

Dated this 20th day of November 2012

Filed this 20th day of November 2012

A handwritten signature in black ink, appearing to read "A. Jones", is written over a horizontal line.

The Honourable Mr. Justice Andrew J. Jones Q.C.
Judge of the Grand Court