

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

0143
CAUSE NO FSD OF 2012

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2012 REVISION)
AND IN THE MATTER OF LEHMAN BROTHERS MYRYLLION FUND LTD.

ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division on behalf of Lehman Brothers Myryllion Fund, Ltd. (registration no. 182564) (the Company) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Ronan Ambrose Guilfoyle, a director of the Company, sworn on 25 October 2012, and the affidavit of Hilary Jane Brooks, an attorney with Conyers Dill & Pearman, sworn on 25 October 2012.

Dated this 25th day of October, 2012.

Conyers Dill & Pearman (Cayman) Limited
Conyers Dill & Pearman (Cayman) Limited

This Originating Application was filed by Conyers Dill & Pearman (Cayman) Limited, whose address for service is Cricket Square, Hutchins Drive, Grand Cayman KY1-1111, Cayman Islands.