

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 1 OF 2009(AJEF)

IN THE MATTER OF THE COMPANIES LAW (2009 REVISION)

AND

IN THE MATTER OF LAURUS OFFSHORE FUND, LTD (IN LIQUIDATION)

ORDER

UPON THE SUMMONS dated 9th October 2012

AND UPON reading the Fifth Affidavit of Tammy Karina Fu sworn on the 9th day of October 2012.

AND UPON reading the written submissions for the Joint Official Liquidators ("JOLs") of Laurus Offshore Fund, Ltd. (In Liquidation) (the "Company")

IT IS HEREBY ORDERED that:-

1. Pursuant to s. 99 of the Companies Law (2011 Revision) this Honourable Court approve the transfers of shares as set out in the fifth affidavit of Tammy Karina Fu sworn on 9th October 2012 and filed herein ("Share Transfers");
2. That the JOLs amend the share register of the Company to record the Share Transfers; and
3. That pursuant to Order 24, Rule 6, of the CWR, pages 1 to 66 of Exhibit TKF5 (which disclose confidential information) be sealed and not open for inspection by any person except with the prior leave of the Court.

DATED the 11th day of October 2012
FILED the 11th day of October 2012



JUDGE OF THE GRAND COURT



THIS ORDER was issued by **SOLOMON HARRIS** of 3rd Floor, FirstCaribbean Bank, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law