

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION



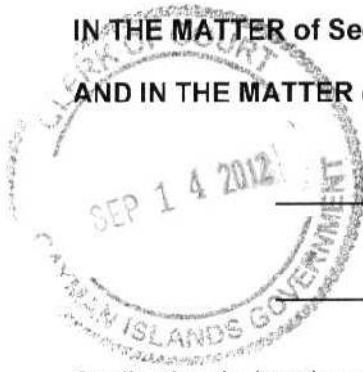
CAUSE NO: FSD

029

OF 2012

IN THE MATTER of Section 159 of the Companies Law (2011 Revision)

AND IN THE MATTER of Lehman Brothers CDO Opportunity Partners II, Ltd.



ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division on behalf of Lehman Brothers CDO Opportunity Partners II, Ltd. (registration number 182141) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Alex McCoy sworn on 13 September 2012.

DATED this 14th day of September 2012.

A handwritten signature in cursive script, appearing to read "Alex McCoy".

MAPLES and CALDER

FILED by Maples and Calder, attorneys for Lehman Brothers CDO Opportunity Partners II, Ltd., whose address for service is PO Box 309, Uglan House, George Town, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MXB/627154/24158656)