

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 0127 OF 2012

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2011 REVISION)

AND IN THE MATTER OF: MSS EQUITY ARBITRAGE 3



ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of MSS Equity Arbitrage 3 (Registration Number: 133703) ("the Company") for an Order that the Company be restored to the Register of Companies.

This application is made on the grounds set out in the First Affidavit of Francis Rupert Chad Lea, sole Director of the Company, sworn on 16 August 2012.

DATED the 10th day of September 2012



Walkers

WALKERS
Attorneys-at-Law for the Applicant

This Originating Summons is issued by Walkers, Attorneys-at-Law, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys-at-Law.