

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

FSD 0119
CAUSE NO: OF 2012

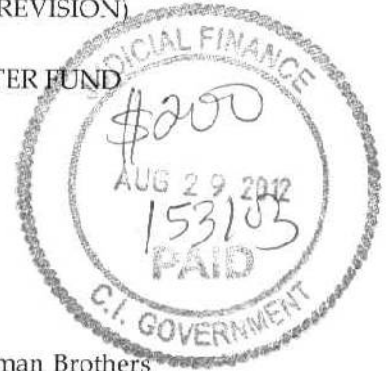


IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2011 REVISION)

AND IN THE MATTER OF LEHMAN BROTHERS MYRYLLION MASTER FUND
LTD.



ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of Lehman Brothers Myryllion Master Fund, Ltd. (registration no. 182554) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the affidavit of Ronan Ambrose Guilfoyle, a director of the company sworn on 27th August 2012.

Dated this 29th day of August 2012.

Conyers Dill & Pearman (Cayman) Limited
Conyers Dill & Pearman (Cayman) Limited

This Originating Application was filed by Conyers Dill & Pearman (Cayman) Limited, whose address for service is Cricket Square, Hutchins Drive, Grand Cayman KY1-1111, Cayman Islands.