

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 15 OF 2009 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2011 REVISION)
AND IN THE MATTER OF BELMONT ASSET BASED LENDING LTD (IN OFFICIAL
LIQUIDATION)

ORDER



UPON HEARING the Liquidators' adjourned summons dated 5 April 2012 (the "Fee Summons") and the summons filed by Finter Bank Zurich Ltd and Belmont SPC dated 22 August 2012;

AND UPON HEARING Counsel for the Joint Official Liquidators of Belmont Asset Based Lending Ltd (in Official Liquidation) (the "Company") and Counsel for Finter Bank Zurich Ltd and Belmont SPC;

AND UPON READING the Sixth and Seventh Affidavits of Stuart Sybersma and the Affidavit of Stephen Leontsinis;

AND UPON Finter Bank Zurich Ltd and Belmont SPC withdrawing their objections to the liquidators' remuneration and attorneys' fees in relation to the Fee Summons and agreeing not to object to liquidators' remuneration and attorneys' fees in any successive application on the basis that such fees relate to the determination of the issues in the judgement of Mr Justice Jones QC dated 13 July 2012, save where such objection is made on the basis that the fees charged are excessive.

AND UPON the Liquidators, in light of the withdrawal of the objections by Finter Bank Zurich Ltd and Belmont SPC agreeing, in the best interests of the liquidation estate, to discount their fees for the period 1 September 2010 to 31 January 2012 totaling US\$962,051.09 by US\$25,000

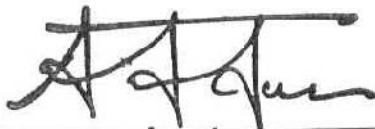
AND UPON the Liquidators' attorneys in light of the withdrawal of the objections by Finter Bank Zurich Ltd and Belmont SPC agreeing to discount their fees for the period 1 September 2010 to 31 January 2012 for the same period totaling US\$581,970 by US\$25,000;

IT IS HEREBY ORDERED THAT:

1. The fees of the Liquidators for the period between 1 September 2010 and 31 January 2012 be approved in the sum of US\$937,051.09
2. The Liquidators' costs of and incidental to this hearing be paid from the assets of the Company as an expense in the liquidation.
3. The costs incurred by Finter Bank Zurich Ltd and Belmont SPC be paid from the assets of the Company as an expense in the liquidation, such costs to be taxed on the indemnity basis if not agreed with the Liquidators.

DATED this 29th day of August 2012

FILED this 12th day of August 2012



The Hon. Mr. Justice Andrew J. Jones QC
JUDGE OF THE GRAND COURT



AGREED AS TO FORM AND CONTENT:



CONYERS DILL & PEARMAN
Attorneys-at-Law for Finter Bank Zurich Ltd and Belmont SPC

MOURANT OZANNES
Attorneys-at-Law for the Joint Official Liquidators



AGREED AS TO FORM AND CONTENT:

CONYERS DILL & PEARMAN

Attorneys-at-Law for Finter Bank Zurich Ltd and Belmont SPC

Mourant Ozannes.

MOURANT OZANNES

Attorneys-at-Law for the Joint Official Liquidators

