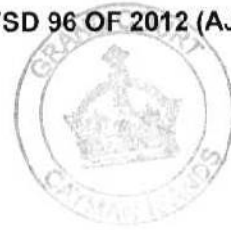


IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 96 OF 2012 (AJJ)

Before the Honourable Mr Justice Andrew J. Jones QC  
In Open Court, 27 August 2012



IN THE MATTER OF THE COMPANIES LAW (2011 REVISION)  
AND IN THE MATTER OF MG CAPITAL, LTD. (FORMERLY T&C CAPITAL LTD.)

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**WINDING UP ORDER**

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**UPON HEARING** the Winding Up Petition of Stella Blu Capital (HK) Ltd. ("**SBC HK**") and Stella Blu Capital (Cayman) Ltd. ("**SBC Cayman**") (together the "**Petitioners**") presented on 22 June 2012

**AND UPON** reading the First Affidavit of Masahiko Kato dated 22 June 2012, the First Affidavit of Russell Smith dated 22 June 2012, the First Affidavit of Niall Goodsir-Cullen dated 22 June 2012 and the First Affidavit of Angie Wiggins dated 21 August 2012

**AND UPON** reading the letter dated 26 August 2012 written by the Company's attorneys

**AND UPON** hearing Counsel for the Petitioners.


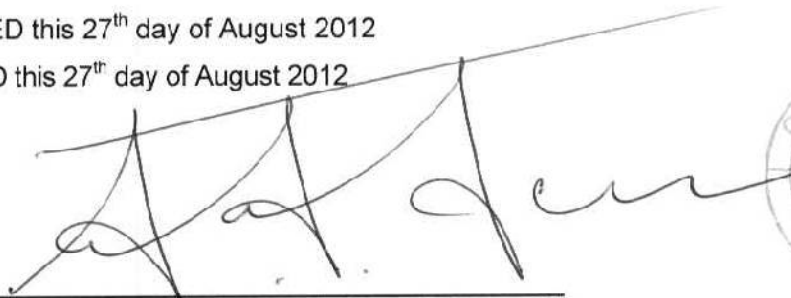
**IT IS ORDERED THAT**

- (1) The Company be wound up in accordance with the Companies Law (2011 Revision) on the ground that it is insolvent;
- (2) Russell Smith and Niall Goodsir-Cullen of BDO CRI (Cayman) Ltd of Governors Square, PO Box 31229, 23 Lime Tree Bay Avenue, Grand Cayman, KY1-1205 be appointed as joint official liquidators of the Company ("**the Official Liquidators**");
- (3) The Official Liquidators are not be required to give security for their appointment;

- (4) The Official Liquidators may exercise the powers prescribed in paragraphs 7, 8, 10 and 11 of Part I of the Third Schedule of the Companies Law (2011 Revision) without any further sanction of the Court.
- (5) The Petitioners' costs of the petition shall be paid out of the assets of the Company, as an expense of the liquidation, to be taxed on the indemnity basis if if not agreed with the Official Liquidators.

DATED this 27<sup>th</sup> day of August 2012

FILED this 27<sup>th</sup> day of August 2012



**The Honourable Mr. Justice Andrew J. Jones QC**  
**JUDGE OF THE GRAND COURT**

This ORDER was filed by Maples and Calder, attorneys for the Petitioners, whose address for service is PO Box 309GT, Umland House, South Church Street, George Town, Grand Cayman, Cayman Islands. (Ref: AAG/MCK/646286.03/24386785)