

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 0114 of 2012(AJJ)

Before the Hon. Mr. Justice Andrew J. Jones. Q.C.

In the matter of Kingpak International Inc.
And in the matter of the Companies Law (2011 Revision)
And the Grand Court Rules 1995 Order 102



ORDER

UPON THE PETITION of the above-named, Kingpak International Inc. (the "Company") whose registered office is situate at the offices of Portcullis TrustNet (Cayman) Ltd of Marquee Place, Suite 430, West Bay Road, P.O. Box 32052, Grand Cayman KY1-1208, Cayman Islands presented to this Court on the 17th day of August 2012

AND UPON HEARING counsel for the Petitioner

AND UPON READING the said Petition and the First and Second Affirmations of Liu Fu-Chou

AND UPON THE COURT being satisfied that notice of the hearing of the Petition herein having been given by advertisements placed in the *Cayman Gazette* Issue No. 25/2012 dated 3 December 2012 and in the *China Post* on 15 and 22 November 2012

IT IS ORDERED that the reduction of the issued and paid up share capital of the said Company from US\$15,018,354.00 to US\$7,318,354.00 resolved and effected by a Special Resolution passed at an Extraordinary General Meeting of the said Company held on the 9th day of May 2012 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Law and that the authorised share capital of the Company be and remain US\$40,000,000.00 divided into 40,000,000 shares of US\$1.00 each.

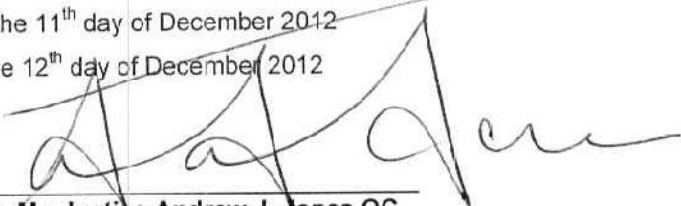
AND THE COURT HEREBY APPROVES the Minute set forth in the Schedule hereto.

AND IT IS ORDERED that this Order and the said Minute be registered with the Registrar of Companies.

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order and of the said Minute be published once in the *Cayman Gazette* within 21 days after such registration.

DATED the 11th day of December 2012

FILED the 12th day of December 2012


The Hon. Mr. Justice Andrew J. Jones QC
JUDGE OF THE GRAND COURT

Filed by Charles Adams Ritchie & Duckworth, Attorneys-at-Law, for and on behalf of the Petitioner herein whose address for service is that of its said Attorneys-at-Law, P.O. Box 709, Zephyr House, Mary Street, George Town, Grand Cayman KY1-1107

KINGPAK INTERNATIONAL INC.
Company registration # CR-86522

MINUTE OF ORDER

"The issued and paid up share capital of Kingpak International Inc. (the "Company") was by virtue of a Special Resolution passed on the 9th May 2012 and with the sanction of an Order of the Grand Court of the Cayman Islands dated the 11th December 2012, reduced from US\$15,018,354.00 divided into 15,018,354.00 ordinary shares of US\$1.00 each to US\$7,318,354.00 divided into 7,318,354 ordinary shares of US\$1.00 each (the "Capital Reduction"). At the date of the registration of this Minute, the authorised share capital of the Company is US\$40,000,000.00 divided into 40,000,000 shares of US\$1.00 each, of which 7,318,354 shares of US\$1.00 each have been issued and are fully paid or credited as fully paid."



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