

MAPLES

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

FSD CAUSE NO. 98 OF 2012 (PCJ)
(formerly Grand Court Cause No: 141 OF 2012)

BETWEEN:

RC CAYMAN HOLDINGS LLC

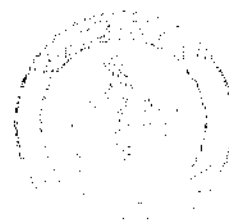
Plaintiff

AND

MICHAEL RYAN

Defendant

CONSENT ORDER



IT IS ORDERED BY CONSENT that:

- 1 Keith Blake and Kris Beighton of KPMG ("**Receivers**") and the Plaintiff, RC Cayman Holdings LLC, shall not, until this proceeding is finally determined by way of court order:
 - 1.1 Transfer any part or the whole of the secured assets of Cesar Hotelco (Cayman) Ltd, Condoco Grand Cayman Resort Ltd, Cesar Properties Ltd and Condoco Properties Ltd to the Plaintiff and/or to any third party; and/or
 - 1.2 Pay any funds (including proceeds of the realised security) to the Plaintiff and/or to any third party,

Without first providing the Defendant with 21 days' notice of any such intended transfer or payment.

- 2 The Receivers and/or the Plaintiff shall, within the 21 day period of such notice, keep within the Cayman Islands, subject to the jurisdiction of the Grand Court, any such assets intended to be transferred or funds intended to be used for such payments.

3 Costs of and incidental to this Order to be costs in the cause.

DATED this *2nd* day of August 2012

FILED this *6th* day of August 2012

Cresswell J

THE HONOURABLE MR JUSTICE CRESSWELL
JUDGE OF THE GRAND COURT

Approved as to form and content:

Conyers Dill & Pearman

Conyers Dill & Pearman (Cayman) Limited
Attorneys-at-Law for the Plaintiff

Maples and Calder

Maples and Calder
Attorneys-at-Law for the Defendant



THIS ORDER was filed by Maples and Calder, attorneys for the Plaintiff whose address for service is PO Box 309, Umland House, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MWI/VJL/615089.6/23900513).