

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD0024 OF 2009 (AJJ)

IN THE MATTER OF SECTION 99 OF THE COMPANIES LAW (2011 REVISION)

AND IN THE MATTER OF BEAR STEARNS HIGH-GRADE
STRUCTURED CREDIT STRATEGIES ENHANCED LEVERAGE (OVERSEAS)
LTD. (IN LIQUIDATION)

ORDER

UPON reading the Applicants' Summons filed herein and dated 27 July 2012.

AND UPON reading the Seventeenth Affidavit of Mark Longbottom sworn on 24 July 2012.

IT IS ORDERED AS FOLLOWS:

1. The share transfer agreement between Accumulus Fund and Citco Global Custody (N.A.) N.V. ref 410278 dated 31 May 2012 in respect of 4,785.3698 shares in Bear Stearns High-Grade Structured Credit Strategies Enhanced Leverage (Overseas) Ltd and acceded to by the joint official liquidators shall not be avoided and the share register shall be amended accordingly.

Dated this 30th day of July 2012

Filed this 30th day of July 2012



The Honourable Mr. Justice Andrew J. Jones Q.C.
Judge of the Grand Court

