

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE No. FSD 47 of 2009 (AJJ)

BETWEEN:

RIAD TAWFIQ AL SADIK



Plaintiff

- AND -

- (1) INVESTCORP BANK B.S.C.**
- (2) INVESTCORP INVESTMENT ADVISERS LIMITED**
- (3) SHALLOT IAM LIMITED**
- (4) BLOSSOM IAM LIMITED**
- (5) INVESTCORP NOMINEE HOLDER LIMITED**
- (6) INVESTCORP TRADING LIMITED**

Defendants

CONSENT ORDER

UPON the parties agreeing the terms set out herein;

AND UPON the Court being satisfied that the Plaintiff and the Defendants consent to the making of the Order as evidenced by the respective signatures of their Counsel below;

BY CONSENT

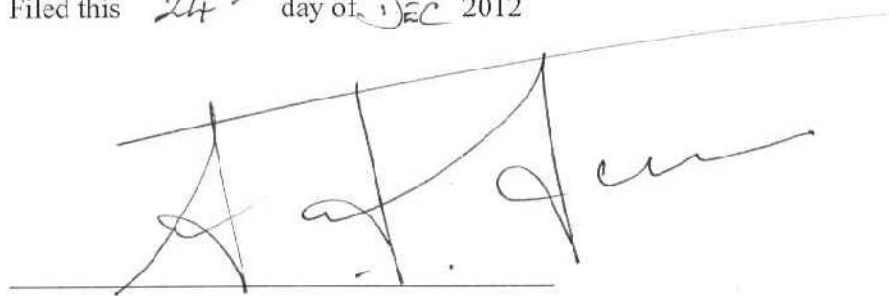
IT IS HEREBY ORDERED THAT:

1. The Plaintiff's costs of the Defendants' application for an interim payment made by Summons dated 14 June 2012, and ordered to be paid by paragraph 2 of the Order of the Honourable Mr Justice Jones Q.C. dated 17 August 2012 in respect of that Summons, are agreed in the sum of US\$42,863.61.

2. The Plaintiff accepts that the sum of US\$42,863.61 shall be used in set off against such sums as are agreed by the Plaintiff and/or found by the Taxing Officer to be owing to the Defendants pursuant to the Costs Order of The Honourable Justice Jones Q.C. dated 16 July 2012 and the Defendants' resulting bill of costs, the taxation of which is due to commence 11 February 2013.
3. In the event that the determination of the Appeal in these proceedings (Cause Number C.I.C.A. 0008 of 2012)("the Appeal") causes there to be no opportunity for set off as provided for under paragraph 2 above, the Defendants shall pay the sum of US\$42,863.61 to the order of the Plaintiff within 7 days of the filing of the Court of Appeal's Order on the Appeal.

Dated this 24th day of DEC 2012


Filed this 24th day of DEC 2012



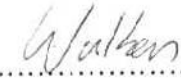
The Hon Mr. Justice Andrew J. Jones Q.C.
JUDGE OF THE GRAND COURT



AGREED as to form and content:


.....
HARNEYS

Attorneys for the Plaintiff


.....
WALKERS

Attorneys for the Defendants



This ORDER is filed by Harney Westwood & Riegels, Attorneys at Law for the Plaintiff, whose address for service is 3rd Floor, Queensgate House, 113 South Church Street, PO Box 10240, Grand Cayman KY1-1002, CAYMAN ISLANDS [Ref: AMA/ JJA/019396.0007].