

APPLEBY

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 29 OF 2011 (AJJ)

In Chambers
10 August 2012
Before the Hon. Mr Justice Andrew Jones QC



IN THE MATTER OF THE COMPANIES LAW (2011 REVISION)

AND IN THE MATTER OF EMERGENT CAPITAL LIMITED (IN
LIQUIDATION)

ORDER

UPON the Case Management Conference for the Amended Summons of KTC dated 3 April 2012 and the Summonses of RAAL Ltd both dated 30 March 2012

AND UPON hearing counsel for KTC, counsel for RAAL Ltd, and Counsel for the joint official liquidators ("JOLs")

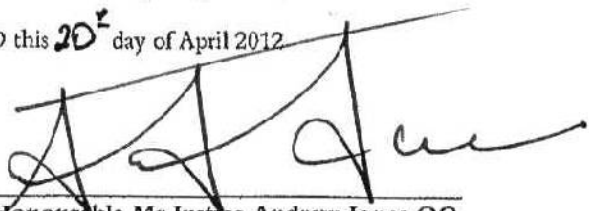
IT IS DIRECTED that:

1. Any documentary evidence not in the possession of the JOLs and upon which a party wishes to rely at the trial shall be served on the other parties by 24 April 2012.
2. The JOLs shall file and serve paginated hearing bundles by 30 April 2012, and for this purpose, KTC and RAAL Ltd will provide to the JOLs by 25 April 2012 a list of the documents upon which they intend to rely at the hearing.
3. Rodric David, Charif Kazal, and Andrew Kelly shall attend the hearing in person for cross examination.

4. Costs reserved.

DATED this 10th day of April 2012

FILED this 20th day of April 2012



The Honourable Mr Justice Andrew Jones QC
Judge of the Grand Court



FILED by Appleby (Cayman) Ltd., Attorneys-at-Law for KTC, whose address for service is that of its said Attorneys-at-Law, Clifton House, 75 Fort Street, PO Box 190, Grand Cayman KY1-1104, Cayman Islands (Ref: AB/JNW/319313.0001).

Approved as to form and content:

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