

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

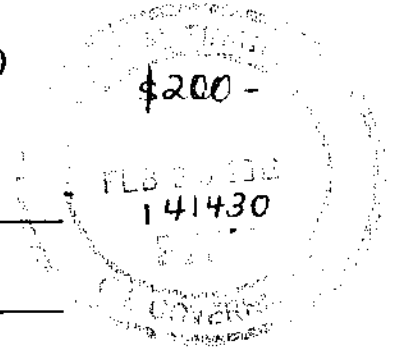
CAUSE NO: FSD 26 OF 2012

IN THE MATTER of Section 159 of the Companies Law (2010 Revision)

IN THE MATTER of Bear Stearns Global Lending Limited



ORIGINATING APPLICATION



_____ hereby made to the Registrar of the Financial Services Division on behalf of Bear Stearns Global Lending Limited (registration number 80385) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Colleen A. Meade sworn on 16 February 2012.

DATED this 20th day of February 2012.


MAPLES and CALDER

FILED by Maples and Calder, attorneys for Bear Stearns Global Lending Limited, whose address for service is PO Box 309, Ugland House, George Town, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MXB/270376.03/22296482)