

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

Cause No. FSD 174 of 2012 (AJJ)

IN THE MATTER of the Companies Law (2012 Revision)
AND IN THE MATTER of Sea Breeze (7 Mile Beach) Ltd



ORDER FOR DIRECTIONS

UPON READING the winding up petition presented on 27th December 2012 and the verifying affidavit sworn by Steven M. Brettell on 26th December 2012

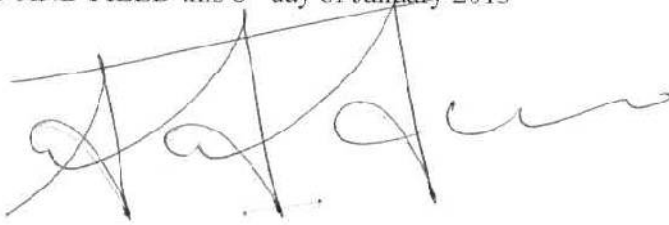
IT IS HEREBY DIRECTED BY THE COURT ACTING ON ITS OWN MOTION as follows :-

1. The Petitioner's summons for the appointment of provisional liquidators and summons for directions issued on 27th December 2012 shall be heard sequentially on Thursday 17th January 2013 at 10am.
2. The Petitioner shall file and serve –
 - (1) an affidavit(s) containing all the facts and matters relied upon in support of the Petition and the Summons for the appointment of provisional liquidators, to which shall be exhibited copies of all the documents intended to be relied upon;
 - (2) an affidavit(s) containing full particulars of the Company's current financial condition and estimated net asset value, to which shall be exhibited copies of its most recent financial statements and its most recent management accounts; and
 - (3) a written submission setting out the grounds upon which the Petitioner seeks the appointment of provisional liquidators and a statement of the functions intended to be performed by provisional liquidators,no later than Thursday 10th January 2013.
3. The petition, the affidavits of Steven M. Brettell and Russell Homer, the summonses, the documents referred to in paragraph 2 and this Order shall be served on –

- (1) Richard Baier, 1932 High Drive, Liberty, Missouri 64068, USA,
- (2) Daniel Carr, 318 South Shore Drive, Greenwood, Missouri 64034, USA and
- (3) HCB Real Property Holdings LLC, c/o Giglioli & Company, Kirk House, Grand Cayman,

either by hand or by e-mail no later than Thursday 10th January 2013.

DATED AND FILED this 8th day of January 2013

A handwritten signature in black ink, appearing to read 'A. J. Jones', written over a horizontal line.

The Hon Mr Justice Andrew J. Jones QC

