

IN THE GRAND COURT OF THE CAYMAN ISLANDS

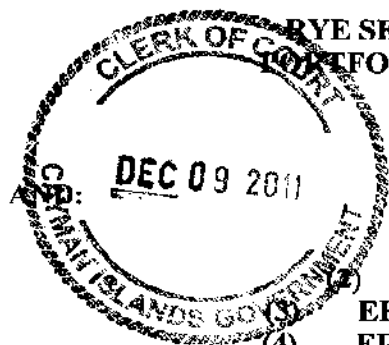
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD

191

OF 2011

BETWEEN:

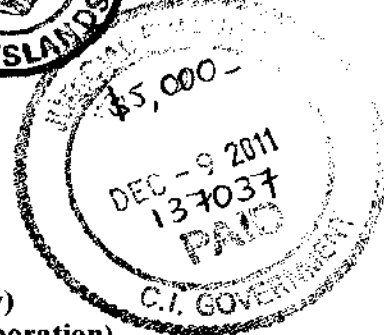


**RYE SELECT BROAD MARKET INSURANCE
PORTFOLIO LDC (IN OFFICIAL LIQUIDATION)**



PLAINTIFF

- (1) ERNST & YOUNG LTD
- (2) ERNST & YOUNG BBC LIMITED
- (3) ERNST & YOUNG CARIBBEAN LIMITED
- (4) ERNST & YOUNG INTERNATIONAL LTD
- (5) ERNST & YOUNG (a firm)
- (6) ERNST & YOUNG SERVICES LIMITED
- (7) ERNST & YOUNG, LTD. (a Bermuda company)
- (8) ERNST & YOUNG AMERICAS LLC (a Delaware corporation)



DEFENDANTS

WRIT OF SUMMONS

TO:

- (1) ERNST & YOUNG LTD
62 Forum Lane
Camana Bay
Grand Cayman
Cayman Islands

- (2) ERNST & YOUNG BBC LIMITED
c/o Appleby Trust (Cayman) Ltd.
Clifton House
75 Fort Street
George Town
Grand Cayman
Cayman Islands

- (3) ERNST & YOUNG CARIBBEAN LIMITED
c/o Appleby Trust (Cayman) Ltd.
Clifton House
75 Fort Street
George Town
Grand Cayman
Cayman Islands
- (4) ERNST & YOUNG INTERNATIONAL LTD
c/o Maples Corporate Services Limited
Ugland House
South Church Street
George Town
Grand Cayman
Cayman Islands
- (5) ERNST & YOUNG (a firm)
62 Forum Lane
Camana Bay
Grand Cayman
Cayman Islands
- (6) ERNST & YOUNG SERVICES LIMITED
c/o Intertrust Trustees (Cayman) Limited
Harbour Place
103 South Church Street
Grand Cayman
Cayman Islands
- (7) ERNST & YOUNG, LTD. (a Bermuda company)
3 Reid Street
Hamilton HM11
Bermuda
- (8) ERNST & YOUNG AMERICAS LLC (a Delaware corporation)

THIS WRIT OF SUMMONS has been issued against you by the above-named Plaintiff in respect of the claim set out on the next page.

Within 14 days after the service of this Writ on you, counting the day of service, you must either satisfy the claim or return to the Court Office, PO Box 495GT, George Town, Grand Cayman, the accompanying Acknowledgment of Service stating therein whether you intend to contest these proceedings.

If you fail to satisfy the claim or to return the Acknowledgment within the time stated, or if you return the Acknowledgment without stating therein an intention to contest the proceedings, the

Plaintiff may proceed with the action and judgment may be entered against you forthwith without further notice.

Issued this 9th day of December 2011

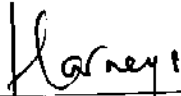
IMPORTANT

Directions for Acknowledgment of Service are given with the accompanying form.

GENERAL INDORSEMENT

THE PLAINTIFF claims:

1. Damages for negligent performance of audit services to the Plaintiff.
2. Interest under section 34 of the Judicature Law (2007 Revision) alternatively pursuant to the equitable jurisdiction of the Court.
3. Further or other relief.
4. Costs.



HARNEY WESTWOOD & RIEGELS
Attorneys-at-Law for the Plaintiff

THIS WRIT OF SUMMONS was served by Harney Westwood & Riegels, Attorneys-at-Law for the Plaintiff, whose address for service is 3rd Floor, Queensgate House, 113 South Church Street, P.O. Box 10240, Grand Cayman KY1-1002 (Ref: DWH/HAN).