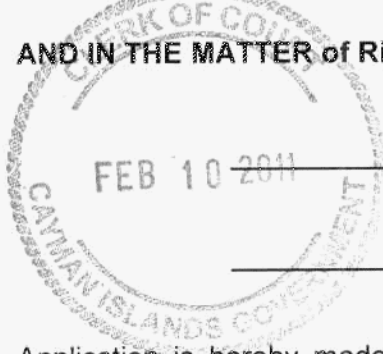


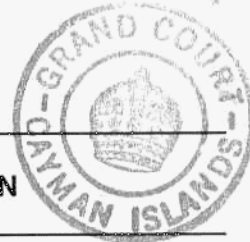
IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD *6026* OF 2011

IN THE MATTER of Section 159 of the Companies Law (2010 Revision)
AND IN THE MATTER of Ritchie Capital Management, Ltd.



ORIGINATING APPLICATION



Application is hereby made to the Registrar of the Financial Services Division on behalf of Ritchie Capital Management, Ltd. (registration number 131124) for an order that it be restored to the register of companies.

This application is made on the grounds set out in the Affidavit of Paul S. Wolfe sworn on 7 February 2011.

DATED this 10th day of February 2011.



MAPLES and CALDER

FILED by Maples and Calder, attorneys for Ritchie Capital Management, Ltd., whose address for service is PO Box 309, Umland House, George Town, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MXB/662689/20486257)