

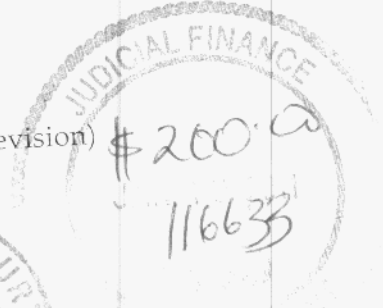
IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 6003 OF 2010

IN THE MATTER of FORSYTH EQUI-BETA FUND LIMITED

AND in the matter of the Section 159 of the Companies Law (2010 Revision)

AND the Grand Court Rules 1995 Order 102



ORIGINATING APPLICATION

Application is hereby made to the Clerk of the Court on behalf of FORSYTH EQUI-BETA FUND LIMITED (registration no: 106334) for an order that it be restored to the registrar of companies.

This application is made on the grounds set out in the affidavits of Philip Van Neste and Hugh Roderick Ward, who are directors of the company and sworn on 30 December 2010.

Dated 10 January 2011

Conyers Dill & Pearman
CONYERS DILL & PEARMAN

This Originating Application was filed by Messrs Conyers Dill & Pearman, Attorneys-at-Law for the Petitioner, whose address for service and correspondence is Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands