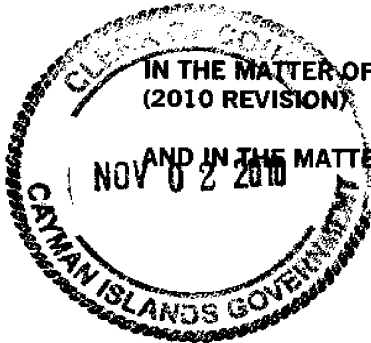


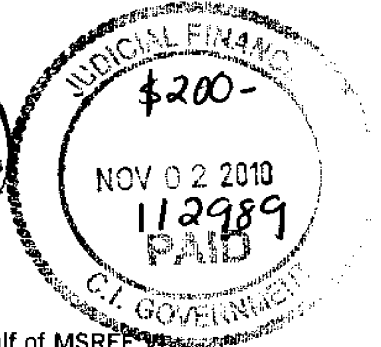
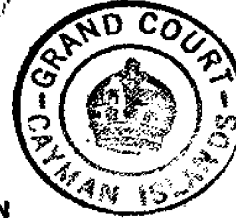
IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 236 OF 2010



IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW
(2010 REVISION)

AND IN THE MATTER OF MSREF VI RIVER TWO, LIMITED



ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division on behalf of MSREF VI River Two, Limited (registration no. 179504) for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the affidavit of Craig Pearce on 20th October 2010.

Dated this 1st day of November 2010

Charles Adams, Ritchie & Duckworth

Charles Adams, Ritchie & Duckworth
Attorneys-at-Law for the Applicant

This Originating Application was filed by Charles Adams, Ritchie & Duckworth, Attorneys-at-Law for and on behalf of the Applicant herein whose address for service is that of its said Attorneys-at-Law, P.O. Box 709, Zephyr House, 122 Mary Street, Grand Cayman KY1-1107, Cayman Islands.