

IN THE GRAND COURT OF THE CAYMAN ISLANDS



CAUSE NO: 304 of 2010

IN THE MATTER of a Deed of Share Charge dated 19 August 2010

AND IN THE MATTER of GCR Order 50, rule 11

AFFIDAVIT



I, James Tam of 33E, Tower 3, Nob Hill, 8 King Lai Path, Kwai Chung, N.T., MAKE OATH and say as follows:

- 1 I am a Director of MS China 3 Limited (the "**Secured Party**"), an exempted company incorporated under the laws of the Cayman Islands and having its registered office at c/o Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman KY1-1104, Cayman Islands.
- 2 Pursuant to a Deed of Share Charge dated 19 August 2010 (the "**Charge**") between Wongs Investment Development Holdings Group Limited (the "**Pledgor**") and the Secured Party the Pledgor charged as beneficial owner all its rights, title and interest to, inter alia, one share of HK\$0.10 par value (the "**Share**") in the capital of China Kingstone Mining Holdings Limited (中国金石矿业控股有限公司) (the "**Company**").
- 3 The Company is an exempted company incorporated under the Companies Law of the Cayman Islands and its registered office is at the offices of Codan Trust Company (Cayman) Limited, Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands.
- 4 Pursuant to the Charge, at any time after the security constituted by the Charge has become enforceable, the Secured Party is entitled to receive and retain any dividends.

SWORN to at Kowloon, Hong Kong)

this 31st day of August 2010)
before me:)

TONY K. T. WONG)
NOTARY PUBLIC)

Notary Public

HONG KONG SAR)
HASTINGS & CO.)

James Tam

For the contents of this document, the attesting Notary assumes no responsibility.

FILED by Maples and Calder, attorneys for MS China 3 Limited, whose address for service is PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands. (Ref: MXB/615969/19498641)

Stop Notice



To: China Kingstone Mining Holdings Limited
(中国金石矿业控股有限公司)
c/o Codan Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

TAKE NOTICE that the share (the "**Share**") referred to in the affidavit to which this notice is annexed consists of the following:

one share of par value HK\$0.10 in the capital of China Kingstone Mining Holdings Limited (中国金石矿业控股有限公司).

This notice is intended to stop:

- 1 the transfer of the Share; and
- 2 at any time after the security constituted by the Deed of Share Charge dated 19 August 2010 between Wongs Investment Development Holdings Group Limited and MS China 3 Limited (the "**Secured Party**") has become enforceable, the payment (other than to or to the order of the Secured Party) of any dividend, interest or other income in respect of the Share.

MS China 3 Limited

acting by:

A handwritten signature in black ink, appearing to read "James Tam", written over a horizontal line.

Name: James Tam
Title: Director

NOTE:

No transfer of the Share referred to above shall be registered nor shall any such payment as is referred to above be made until 14 days after sending notice thereof to the following person (on whose behalf the above stop notice has been filed):

MS China 3 Limited
c/o Morgan Stanley Asia Limited, Special Situations Group
38F, International Commerce Centre
1 Austin Road West, Kowloon, Hong Kong
Attention: Jerry He / Fion Ha / Ivan Chern
Facsimile No.: +852 2848 5577