

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: ^{FSD} 119 OF 2010

IN THE MATTER OF SECTION 159 OF THE COMPANIES LAW (2009 REVISION)

IN THE MATTER OF THE HEADWAY GROUP

ORIGINATING APPLICATION

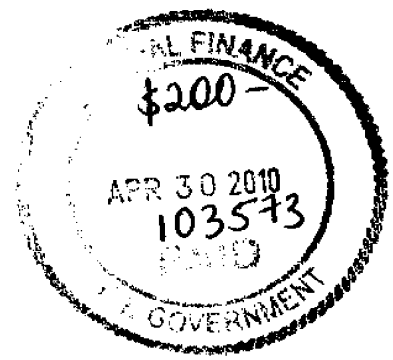
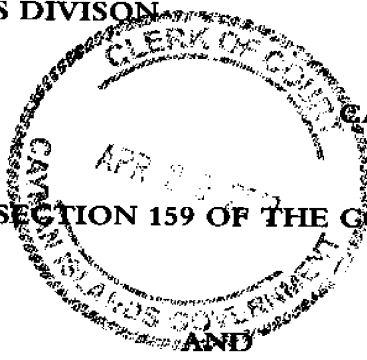
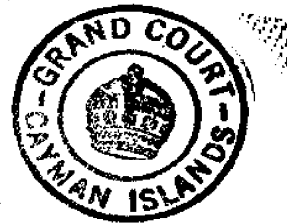
Application is hereby made to the Clerk of the Court on behalf of The Headway Group (registration no. 126103) for an order that it be restored to the Register of Companies.

This application is made on the grounds set out in the Affidavit of Howard Walter Hunchak on behalf of The Headway Group sworn on 22 April 2010.

Dated this 29th day of April 2010.



Appleby



This Originating Application was filed by Appleby, Attorneys-at-Law for the applicant, whose address for service is Clifton House, 75 Fort Street, P.O. Box 190 GT, George Town, Grand Cayman. (Ref:13667.002)